

Declaration of Health



Administrative Information

Name of Employee

Name of Municipality

Participant Statement – Information on Persons Applying for Coverage

Complete for all persons applying for coverage.

EMPLOYEE					CHILDREN		
Height	Weight	lbs.	Gender		Surname (2)	Given Name	Date of Birth
		kg	M	F			
Occupation							
Home Address	No.	Street	City	Postal Code	Height	Weight	Relationship to Employee
					lbs.		Gender
					kg		M
							F
Phone Number					Date of Birth		
Name of Attending Physician (first, initial, last)					Surname (3)	Given Name	Date of Birth
Address pf Attending Physician					Height	Weight	Relationship to Employee
No.	Street	City	Postal Code		lbs.		Gender
					kg		M
							F
SPOUSE					Surname (4)	Given Name	Date of Birth
Height	Weight	lbs.	Gender		Height	Weight	Relationship to Employee
		kg	M	F	lbs.		Gender
Surname (1)							M
Given Name					Date of Birth		
Date of Birth					Surname (5)	Given Name	Date of Birth
Name of Attending Physician (first, initial, last)					Height	Weight	Relationship to Employee
Address pf Attending Physician					lbs.		Gender
No.	Street	City	Postal Code		kg		M
							F
					Name of Attending Physician (first, initial, last)		
					Phone Number		
					Address pf Attending Physician		
No.	Street	City	Postal Code		No.	Street	City
							Postal Code

Participant Statement – Medical Questionnaire

All questions should be fully completed to avoid delays in the assessment. For questions with bold print answered 'Yes', please complete appropriate questionnaire in the following section. For all other questions answered 'Yes', use the details section to explain.

If 'Yes' to any questions for a dependent, please provide dependent number.

	Employee		Dependents			Employee		Dependents	
1. Have you ever been tested for, or told you had:					a) Have you ever had or been diagnosed or told you had AIDS (Acquired Immune Deficiency Syndrome), HIV (Human Immunodeficiency Virus), ARC (AIDS Related Complex) or any other immunological disease or disorder?				
a) abnormal blood pressure, chest pain, heart attack, phlebitis, or any other disease or disorder of the heart or blood vessels?	Y	N	Y	N		Y	N	Y	N
b) ulcers, jaundice, chronic diarrhea, gallbladder, hepatitis or liver disease, or any other disease of the stomach, intestines, or rectum?	Y	N	Y	N	b) consulted a physician or received advice or treatment for any of the above in 2 a)?	Y	N	Y	N
c) asthma, bronchitis, emphysema, tuberculosis or any other respiratory disease?	Y	N	Y	N	c) had a positive test for exposure to the AIDS virus including the HTLV III/LAV/HIV Antibody?	Y	N	Y	N
d) abnormal urine, venereal disease, or any disease of the kidneys, bladder, prostate or reproductive organs?	Y	N	Y	N	3. Have you any impairment or condition for which medical treatment, hospitalization or surgery has been advised within the next year?	Y	N	Y	N
e) arthritis, ruptured disc, back or neck pain, knee problems, whiplash, amputation or any other disease, injury, or deformity of the spine, joints, bones, or muscles?	Y	N	Y	N	4. Have you ever had an application for insurance declined, postponed, or rated? If 'Yes', state insurance company and reason.	Y	N	Y	N
f) epilepsy, paralysis, stroke, recurrent headaches, or any other disease or disorder of the brain or nervous system?	Y	N	Y	N	5. If female, are you currently pregnant? If 'Yes', indicate expected date of confinement.	Y	N	Y	N
g) anxiety, depression or any other mental illness?	Y	N	Y	N	6. Have you or any dependent taken medication or been treated for or told that you had any physical impairment, condition, disease or disorder not stated in this questionnaire?	Y	N	Y	N
h) diabetes, thyroid or any other glandular disease?	Y	N	Y	N	7. Have any persons applying for coverage lost or gained more than 10 lbs during the last 12 months? What was the amount of weight change?	Y	N	Y	N
i) cancer, cyst, tumor, or skin disease?	Y	N	Y	N					
j) anemia, leukemia, or any other disease of the blood or lymph glands?	Y	N	Y	N					
k) any disease or disorder of the eyes, ears, nose or throat?	Y	N	Y	N	Reason:	lbs	kg		

All Statements, representations and answers made in this application are consideration for and a basis of the insurance herein requested and whether written or printed are declared to be true, full and complete.

At Western Financial Group, we know that confidentiality of personal information is important. Any information you provide to us will be kept in a group life and health benefits file. Access to your information will be limited to:

- our employees and representatives in the performance of their jobs;
- persons to whom you have granted access in writing; and
- persons authorized by law.

You have the right to request access to the personal information in your file and, if necessary, correct any inaccurate information.

Western Financial Group is focused on respecting your privacy and maintaining confidentiality of information. We have safeguards in place to protect your personal, business, and financial information which adheres to the Ten Privacy Principles as covered by the Personal Information Protection and Electronic Document Act (www.privcom.gc.ca). To learn more about Western Financial Group's commitment to privacy and security refer to our web site: www.westernfmg.ca

Please complete reverse side.

Participant Statement – Questionnaires

If you have answered "yes" to any of the following conditions, please complete the corresponding questionnaire(s) below.

Blood Pressure

Name and Relationship (employee/dependent)			
Date first advised blood pressure elevated (yy/mm/dd)	Treatment Diet Medicine Other If Medicine, please list names, dosages, frequency:	How long on treatment?	Are you still under treatment? Yes No
In the past 2 years have special tests been done? No Yes. indicate the type of test, date(s) and results:		Are you aware of any recent readings? No Yes, give readings:	

Diabetes

Name and Relationship (employee/dependent)			
Type of Diabetes	Age of Diagnosis	Is diagnosis related to any other physical condition? If yes, please provide details:	Yes No
Treatment Diet Oral Medicine, given name(s), dosages, frequency: Insulin, specific type & dosage:	Have you experienced any of the following? Heart Trouble Trouble with Blood Vessels High Blood Pressure Diabetic Coma Kidney Trouble Hypoglycemic Shock		

Arthritis

Name and Relationship (employee/dependent)		What joints were involved?	
Name and Relationship (employee/dependent) Rheumatoid Osteoarthritis Other, specify:	Date problem began (yy/mm/dd)		
Is there swelling or deformity? No Yes, give details:	Duration		
In the past 2 years how frequent was the pain?	Are you still under treatment? Yes No, give date treatment last received:		
Treatment Medicine, given name(s), dosages, frequency: Other, specify:			

Anxiety or Depression

Name and Relationship (employee/dependent)			
Type Anxiety Depression	Date problem began (yy/mm/dd)	Date(s) of further occurrence(s)	
Treatment Hospitalization Psychiatrist consulted Medicine, given name(s), dosages, frequency: Other, specify	Is the condition still present? Yes No	Are you still under treatment? Yes No	

Participant Statement – Details

Please use this section to fully explain all questions answered 'Yes' in the Medical Questionnaire which has not been covered in the section above. Please list all current medications – specify names, dosages, frequency and duration of medication.

Question Number	Name and Relationship (employee/dependents)	Health Details	Date (yy/mm/dd)	Attending Physician's Name and Address
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Authorization to Provide Information

A photocopy of this authorization will be as valid as the original.

I HEREBY AUTHORIZE any physician, practitioner, hospital, medical or paramedical clinic, insurance company, or any other organization, institution or person having any information about me or my children concerning our health or our insurability, to provide such information in order to evaluate my eligibility and insurability or that of my spouse and my dependents, if any, under this plan. I agree that an investigation report regarding myself, my spouse and my children may be requested.

Participant Signature (if to be insured) Spouse's Signature (if to be insured) Signature of Children over 18 Date (yy/mm/dd)